# Not all Reach is Equal DACH-Edition

Professor Karen Nelson Field

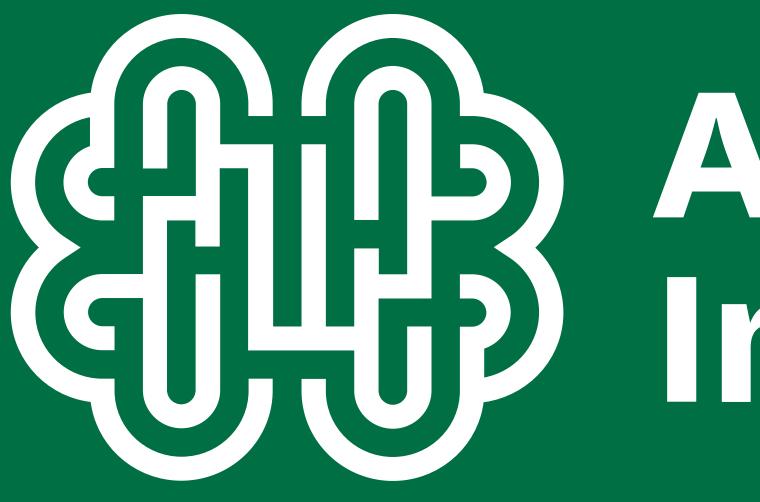






### Methodology



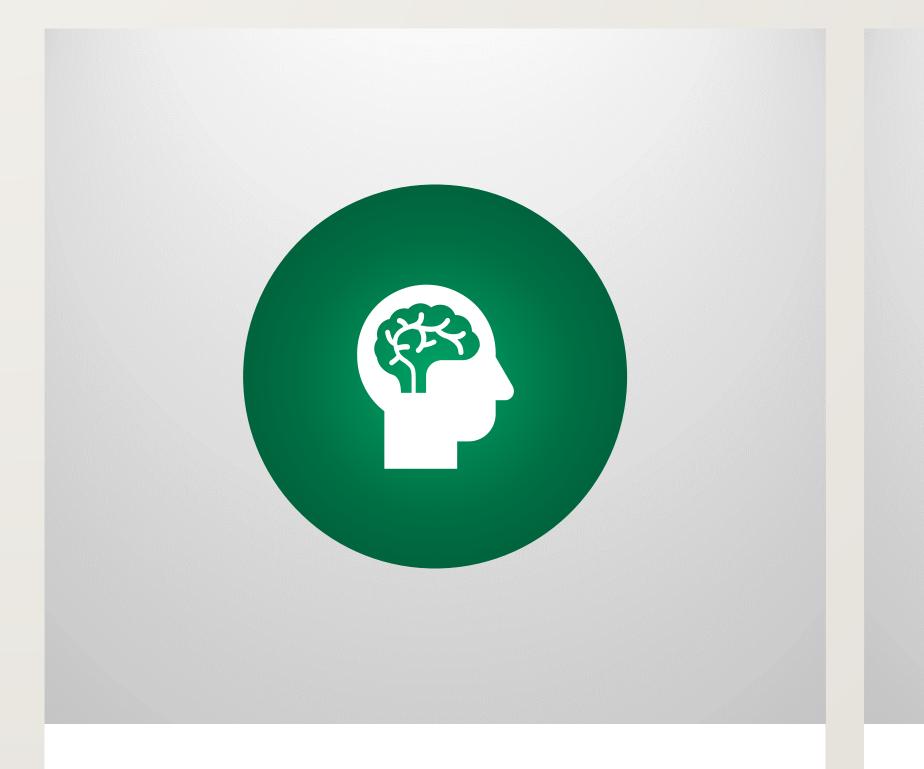




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# **GARE Amplified** Intelligence

### What is this study?





via Attention and Recall

Sales Uplift

via Product Choice



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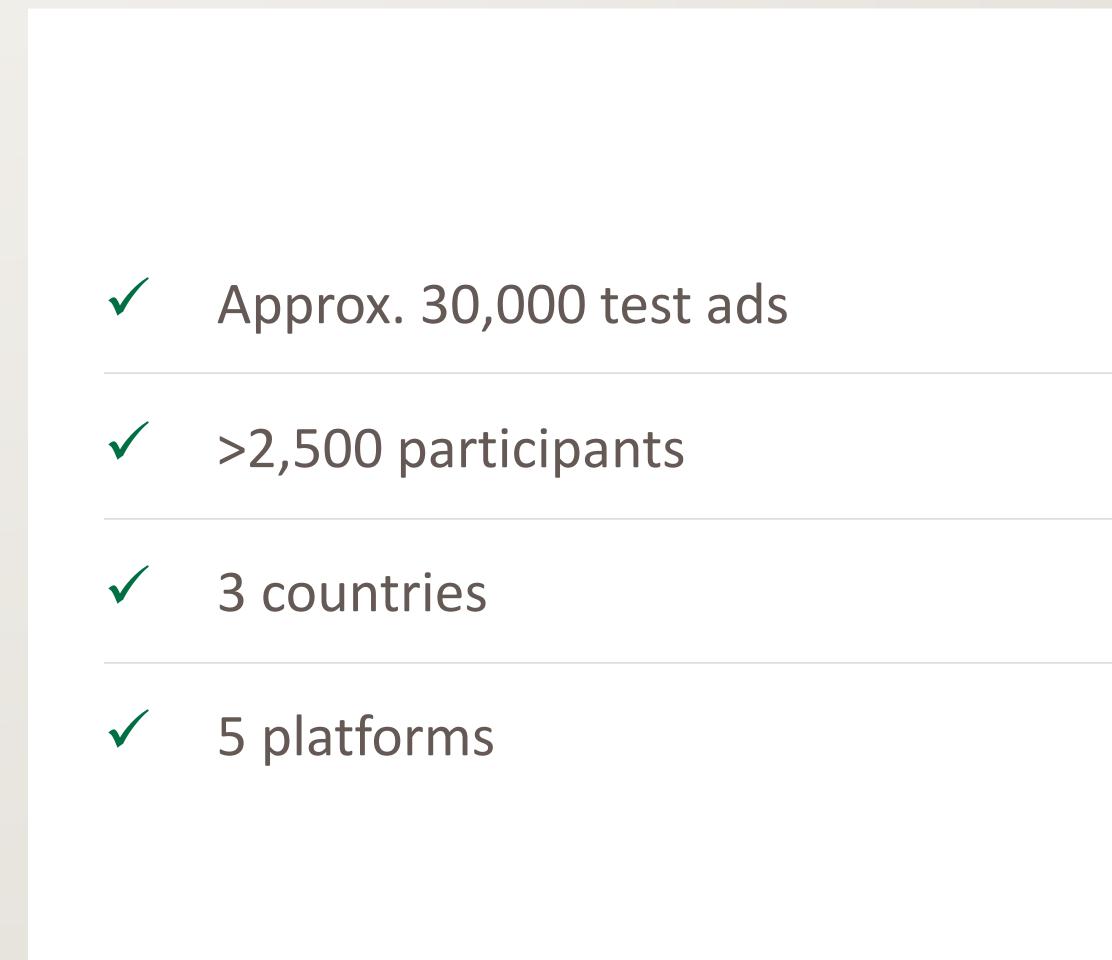


Multi country considering cross-platform performance against attributes that matter.

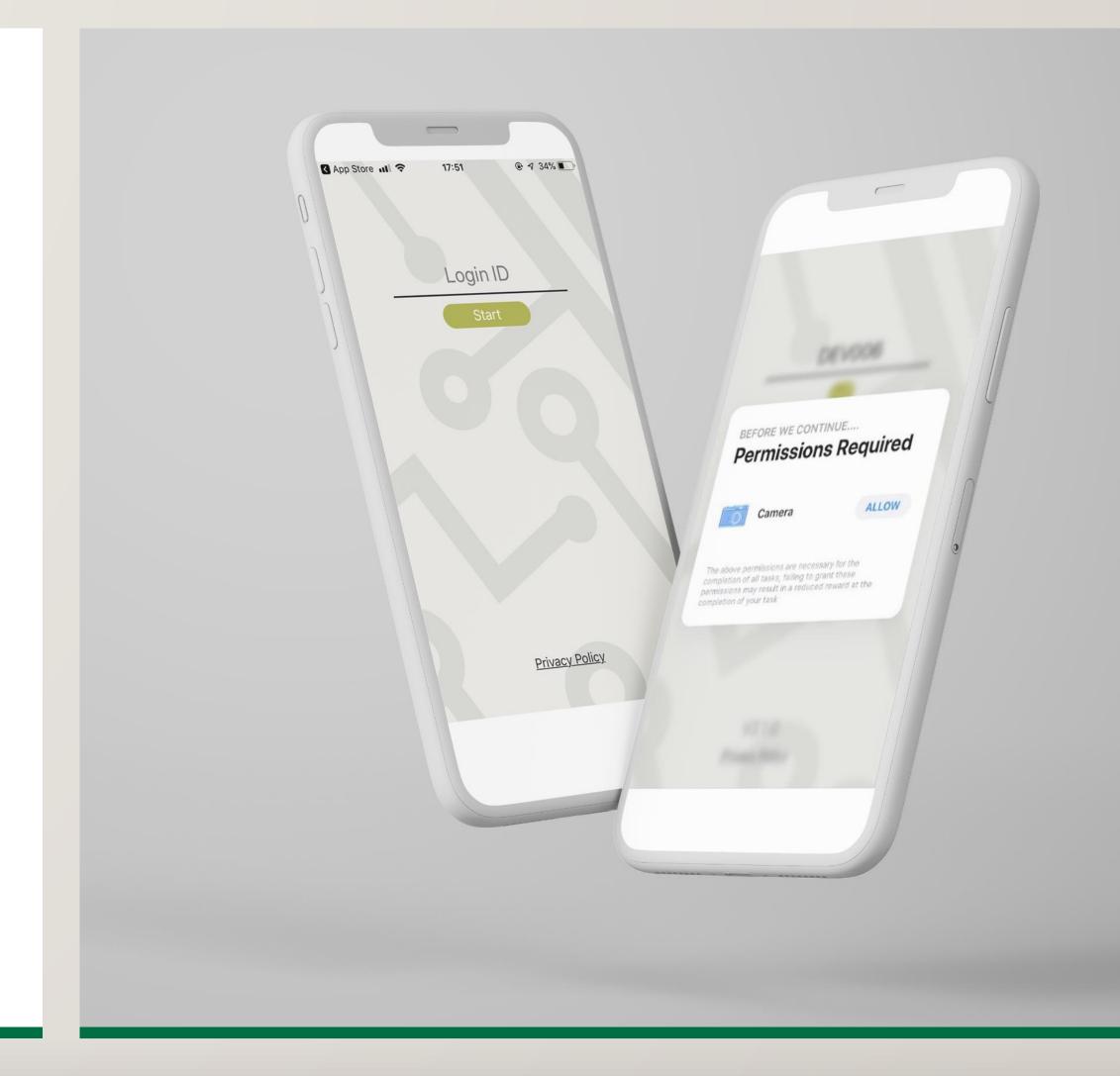




### This includes



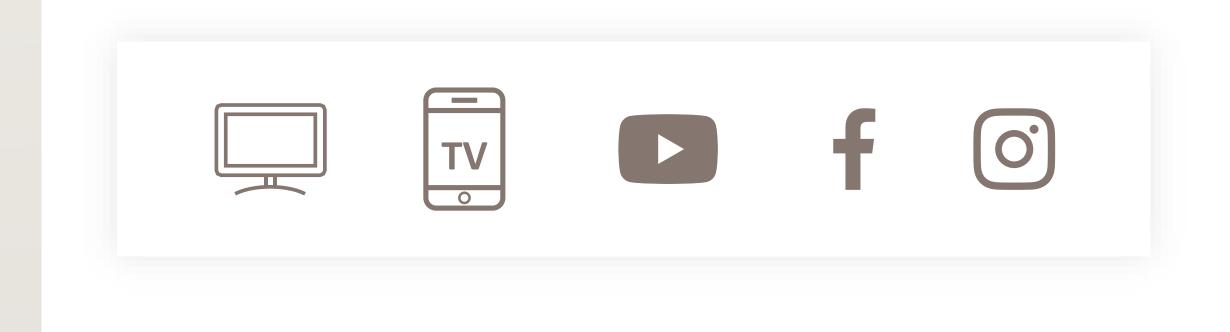






### Which platforms did we look at?

- ✓ TV on TV Screen
- ✓ BVOD on Mobile
- ✓ YouTube on Mobile
- ✓ Instagram on Mobile
- ✓ Facebook on Mobile
- ✓ TV/YT Combination
- ✓ TV/FB Combination



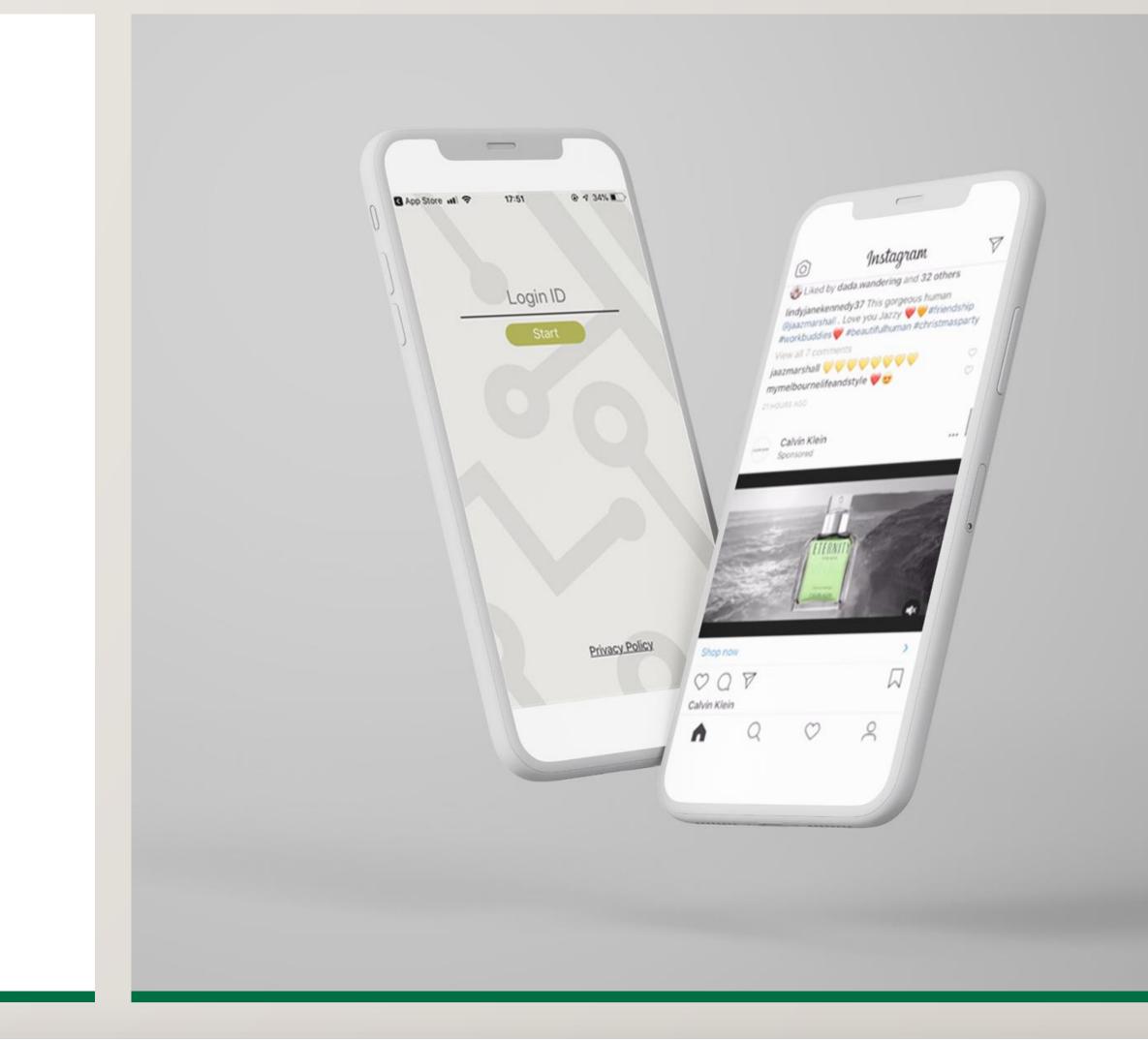






### 1. Collection App Download







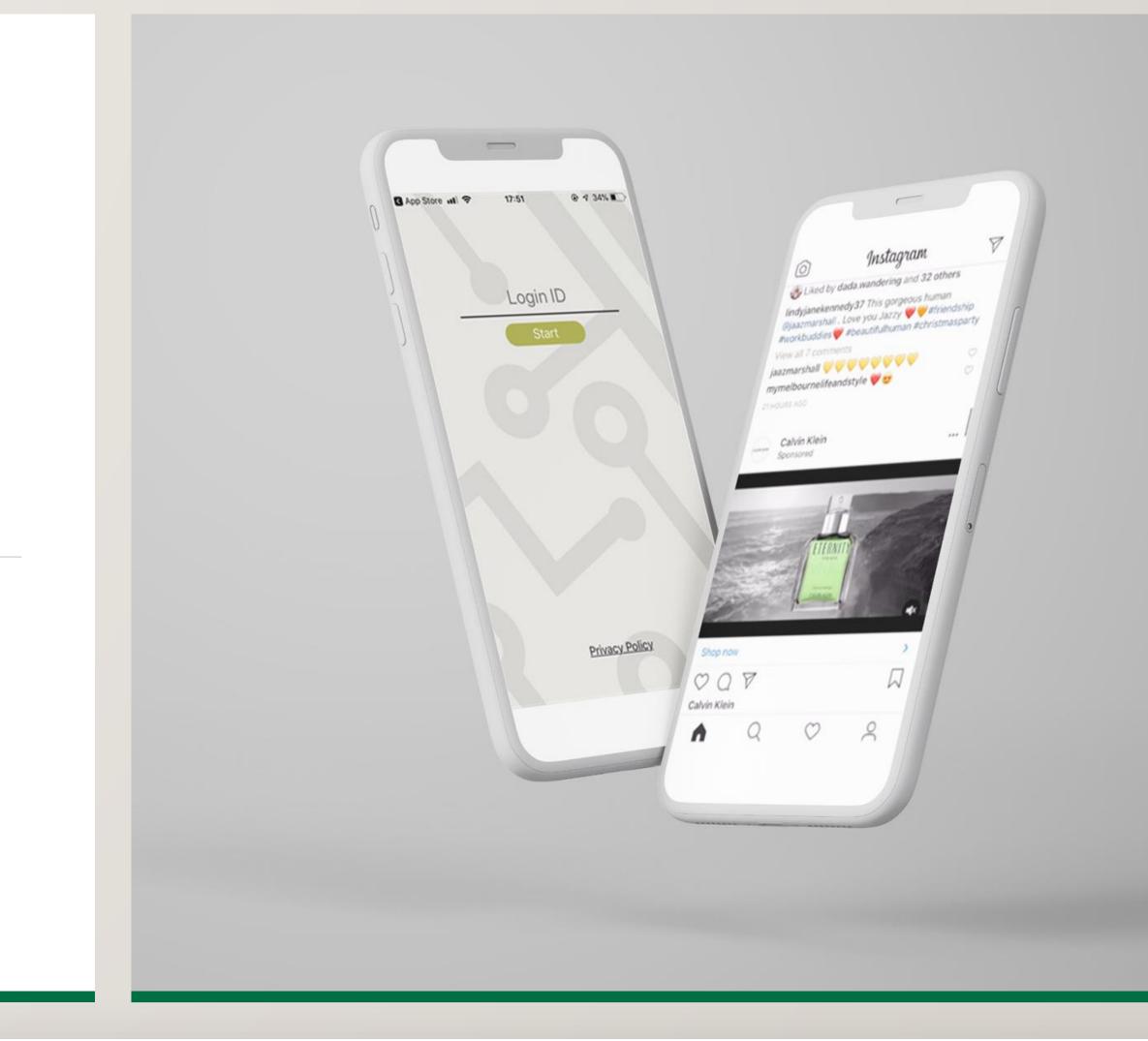


### 2. View Test Platform

### Participants own log in

## Intercepted with test ads, same ads on ALL platforms









### Ads were represented across categories

Confectionery	Cologne	Clothing	Pet food
Hair care	White goods	Auto	Soft drink
Grocery	Chocolate	Personal care	Fast food

### And different spot lengths to suit all platforms, including 12, 15, 20, 30 seconds



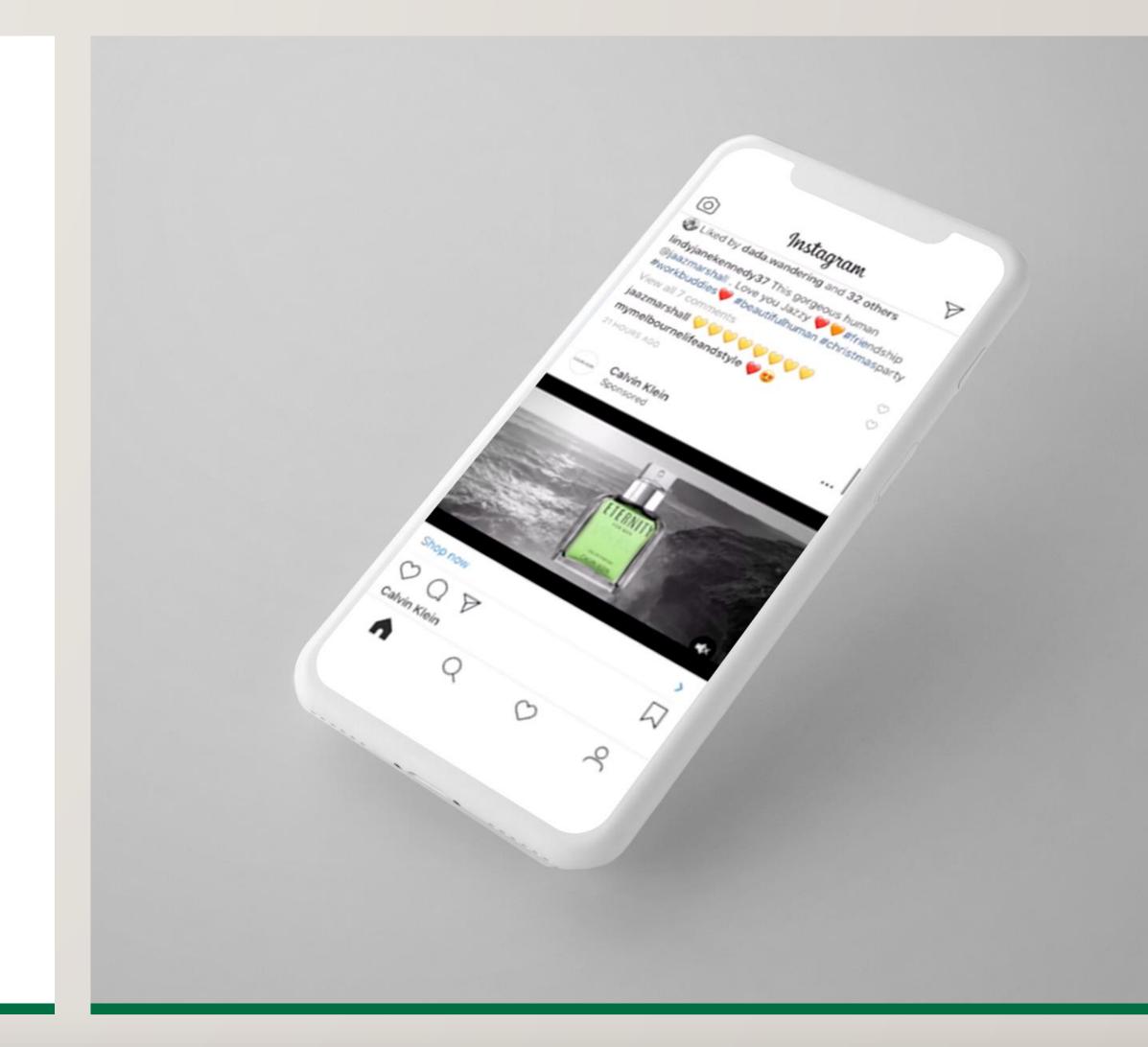


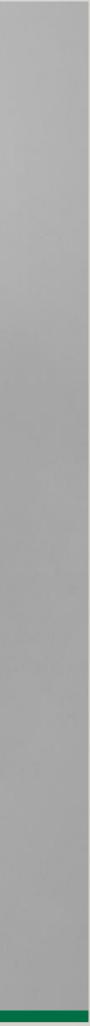


### **3. Attention collection**

### App collects facial footage via camera while viewing.





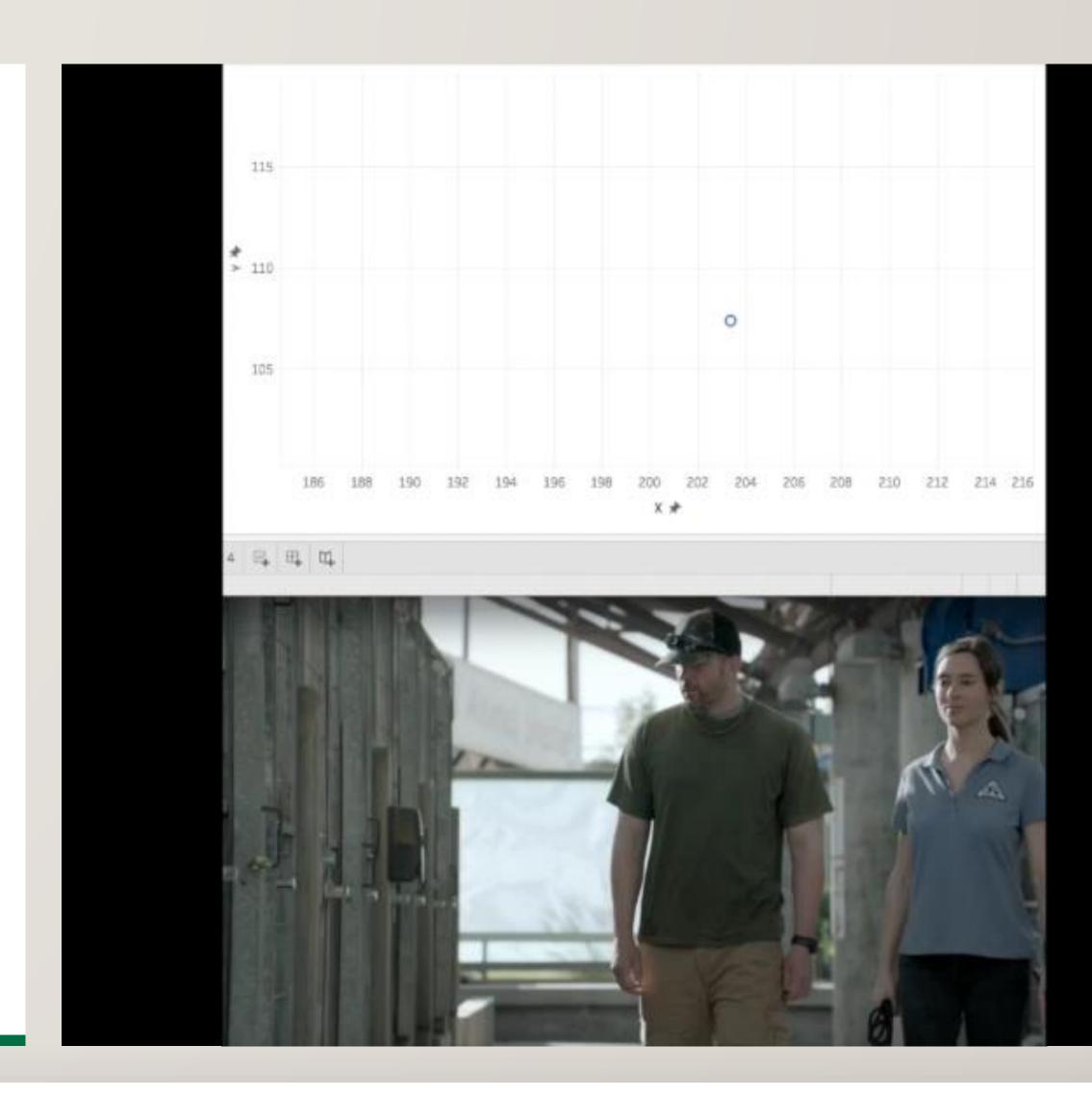




### **Attention Scores**

## We turn these collected gaze points to **attention scores**.









### Smartphone





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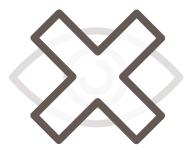
### **High Attention**

Looking directly at the screen and on ad



#### **Low Attention**

Looking on or near the screen but not directly at the ad



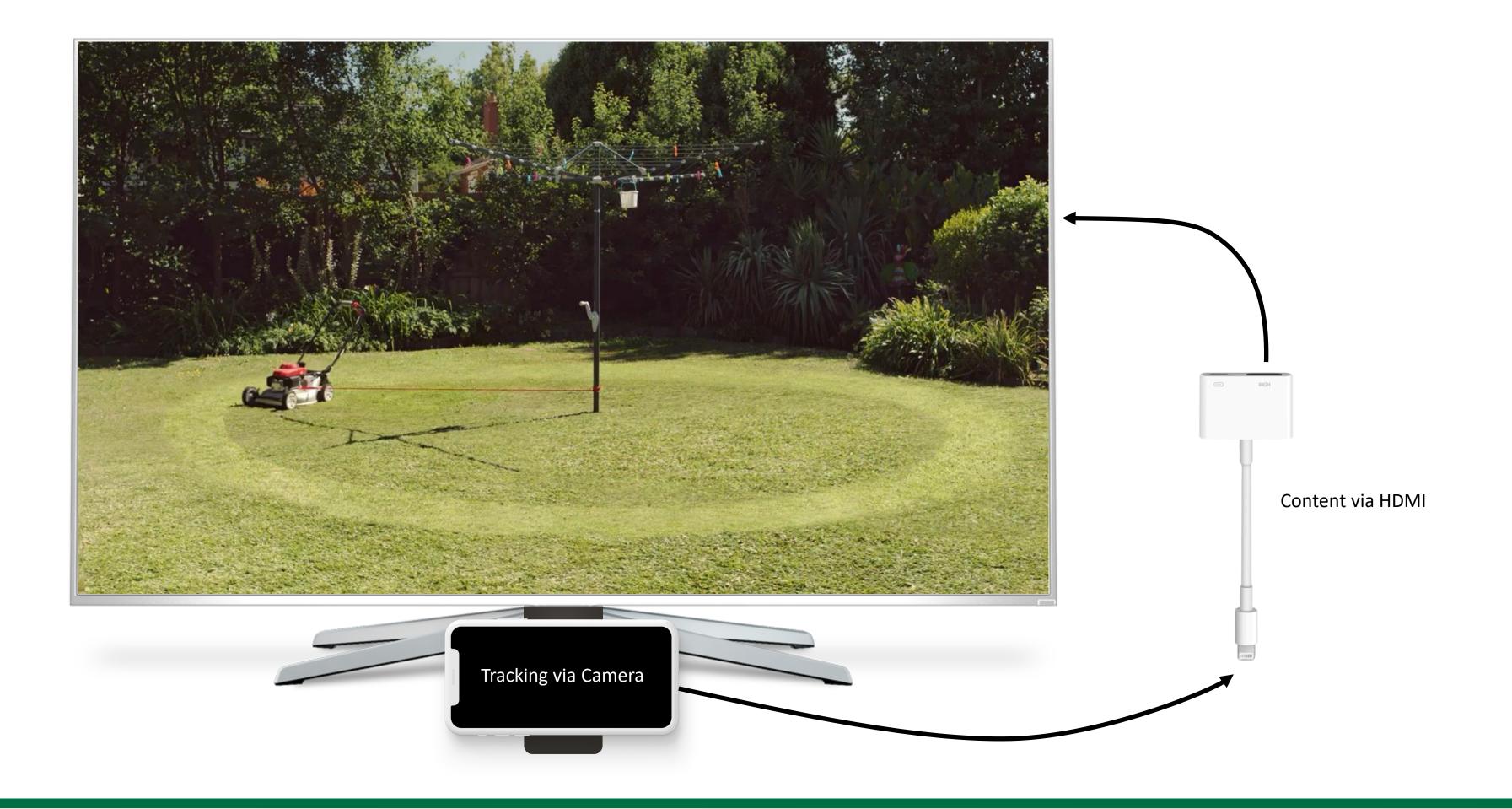
#### **Non-Attention**

Have no ability to see; face nowhere near the ad or they have left the room



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### TV works with mobile too



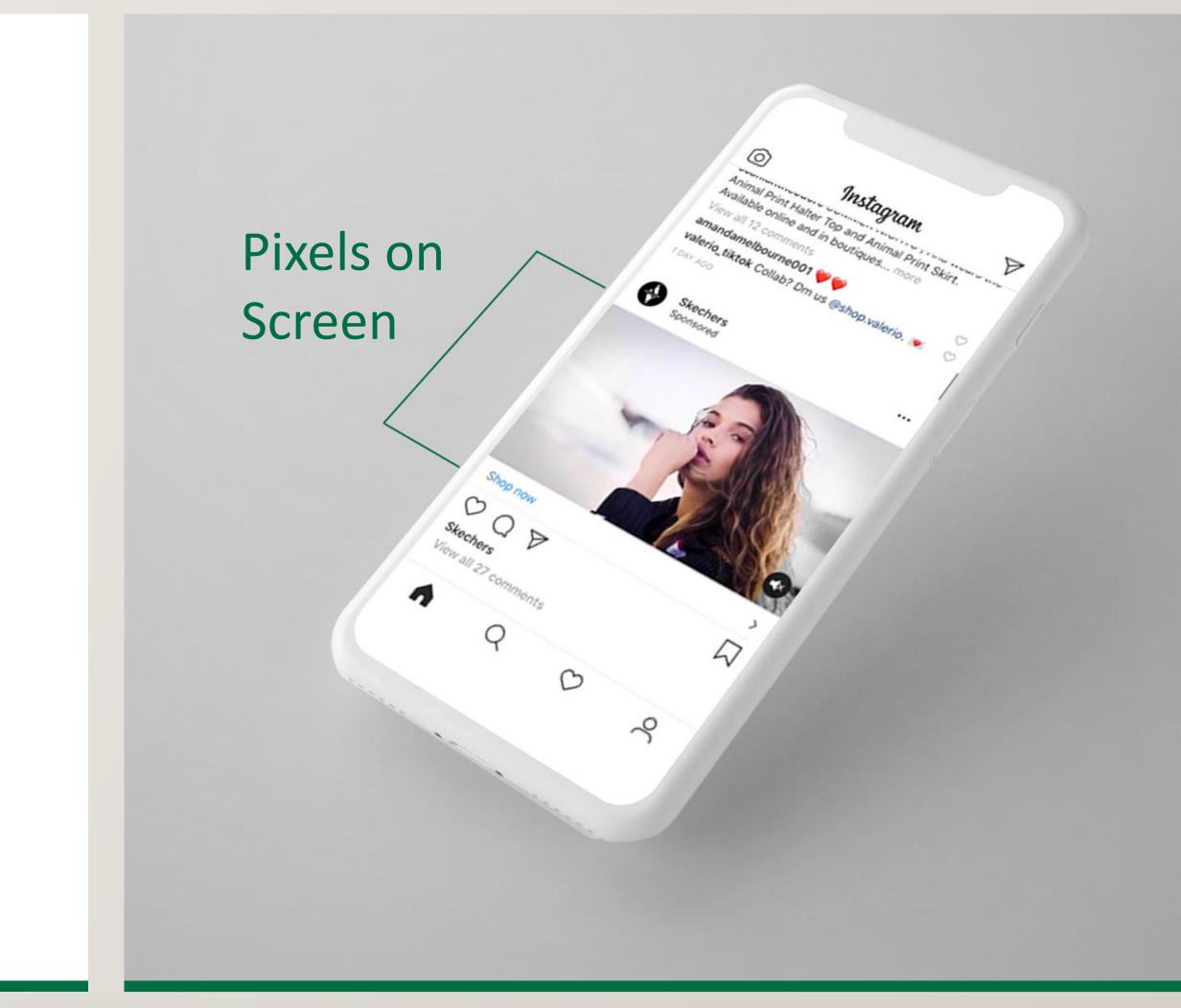




### 4. Collection of device variables

### Also viewability metrics, sound, time in view etc.





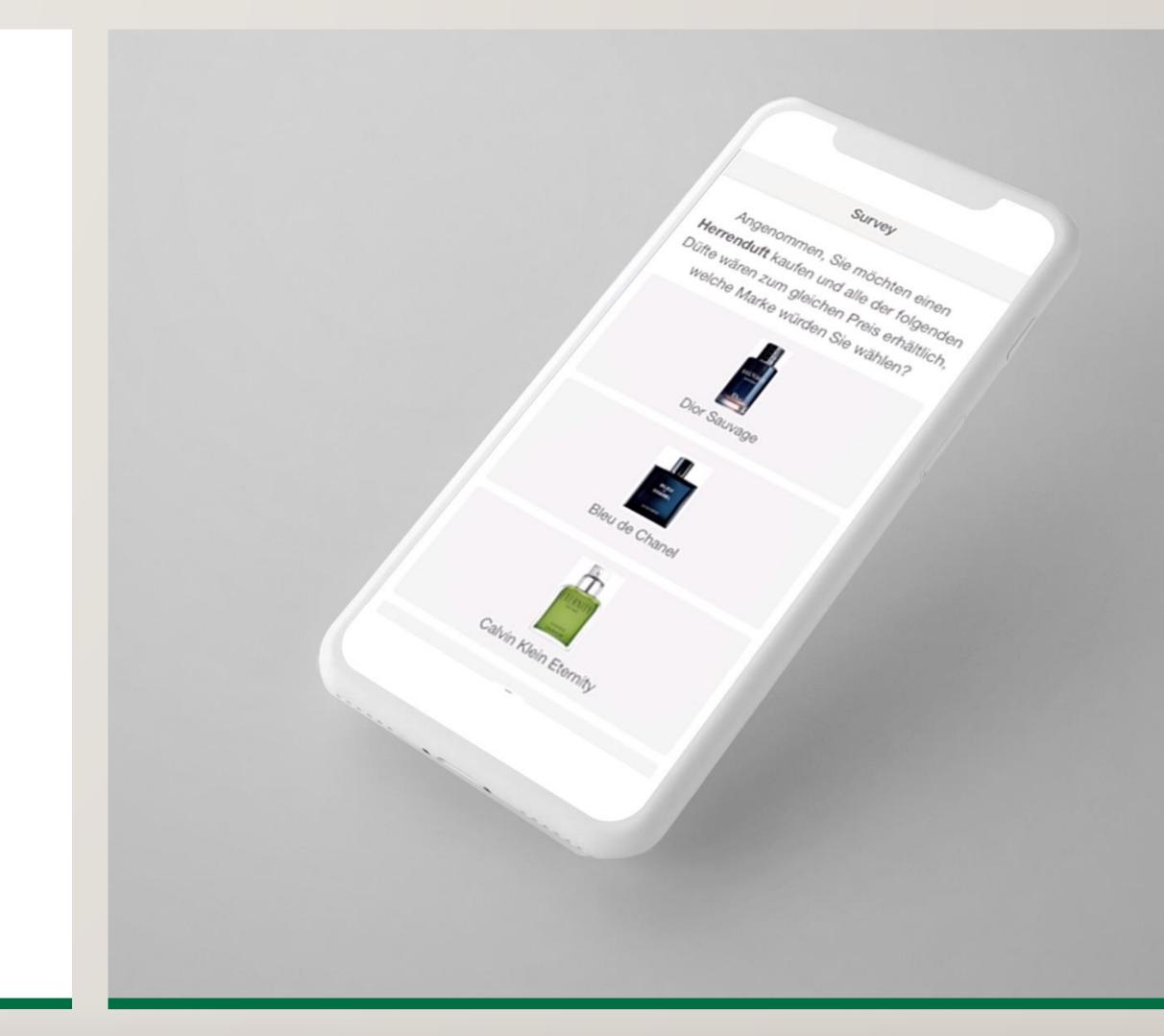




### 5. Visit Virtual Store

- Participants make a choice from the products on the shelf.
- The shelf has competing products also.









### Sales uplift with a baseline

### Short. Term. Advertising. Strength Index of Did Buy and Exposed / Did Buy and Not Exposed

	Exposed	Not Exposed
Did Buy	42	36
Did NOT Buy	58	64
Total	100	100
STAS	42 / 36	* 100 = 117



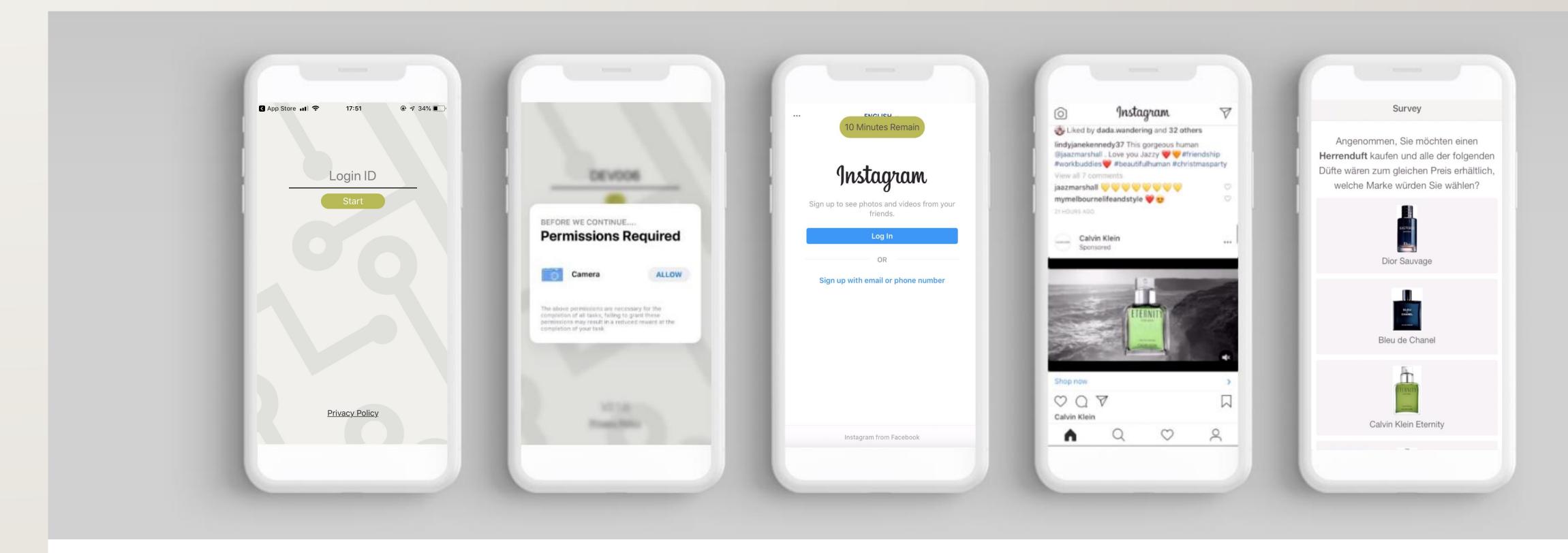
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Anything over Zero means the ad is having an impact, anything over 100 means the ad has performed **better than 'normal'** (i.e. 17% better than normal).





### In summary



Same ads, multiple platforms, multiple variables including brand choice.









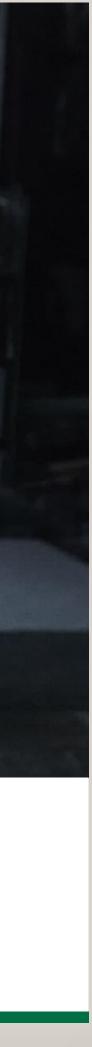
### **Advertising Decay**



The rate at which advertising erodes overtime.

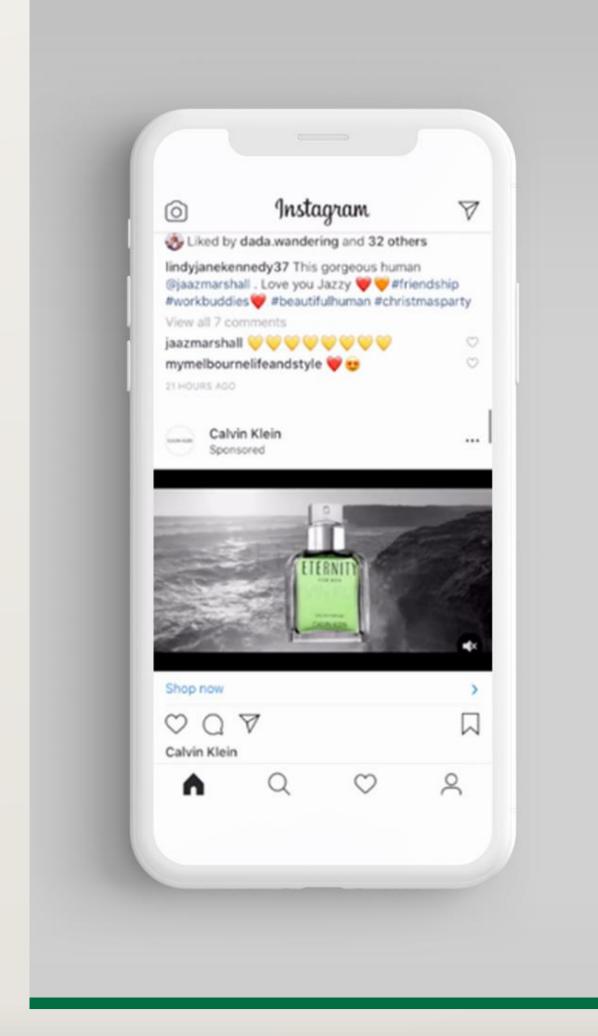


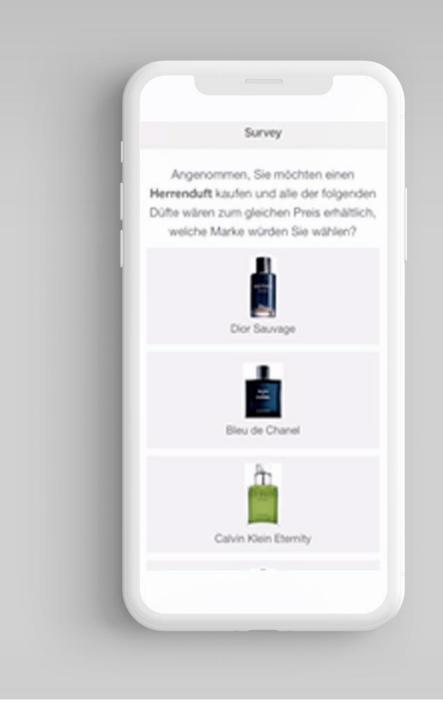






### STAS is built to capture short-term effects; up to one month after exposure

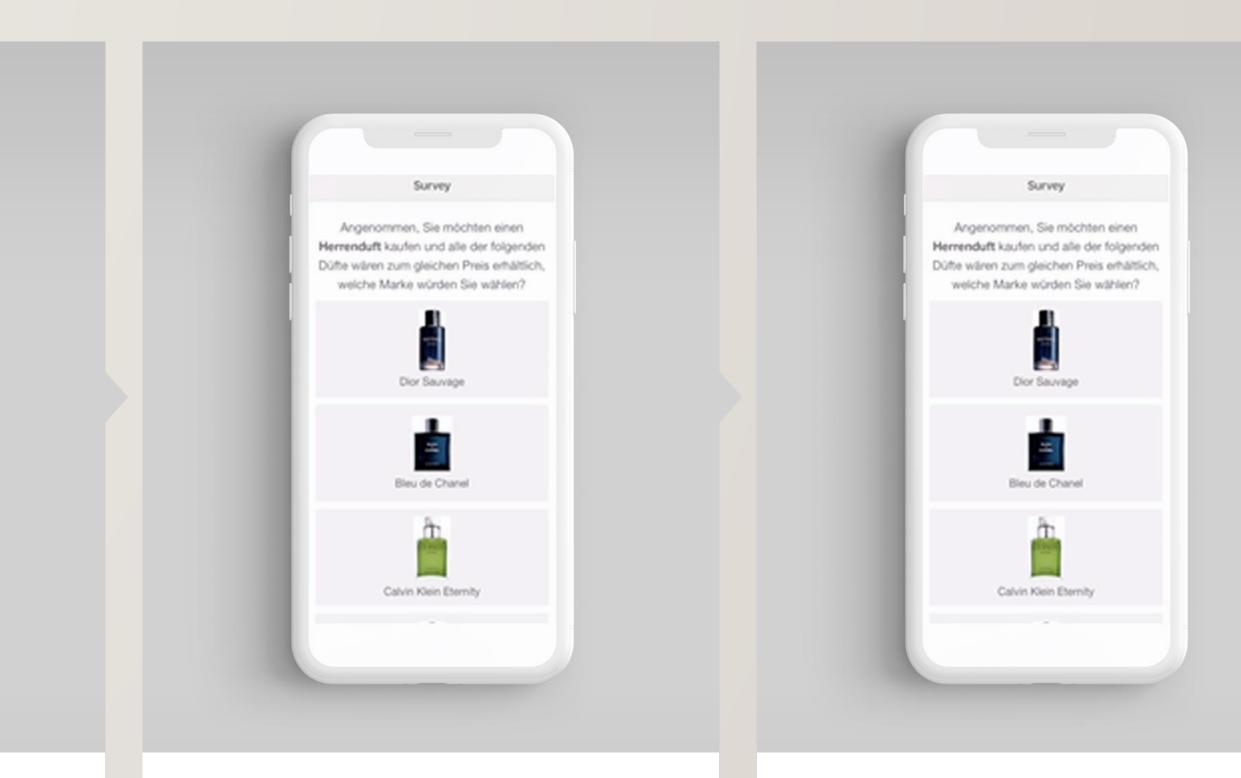




### **Day 1** View and Choice



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### Same People 14 Day Choice

### Same People 28 Day Choice





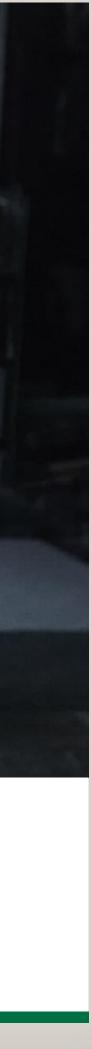
### Synergy. A multi-platform buy.



### Investigating the impact on sales from repetitive exposure across two different platforms.

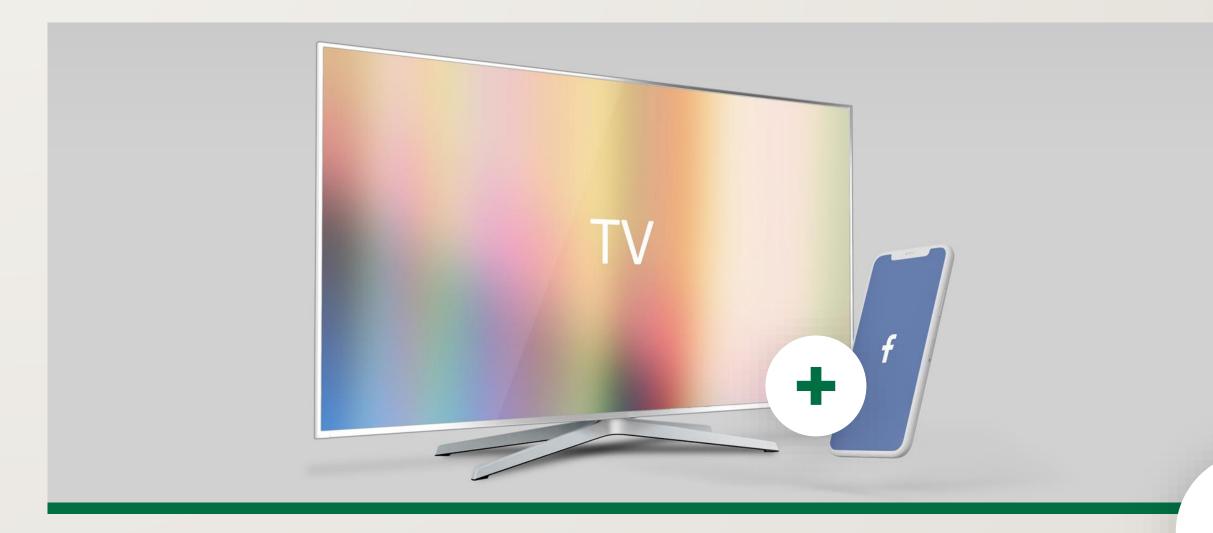


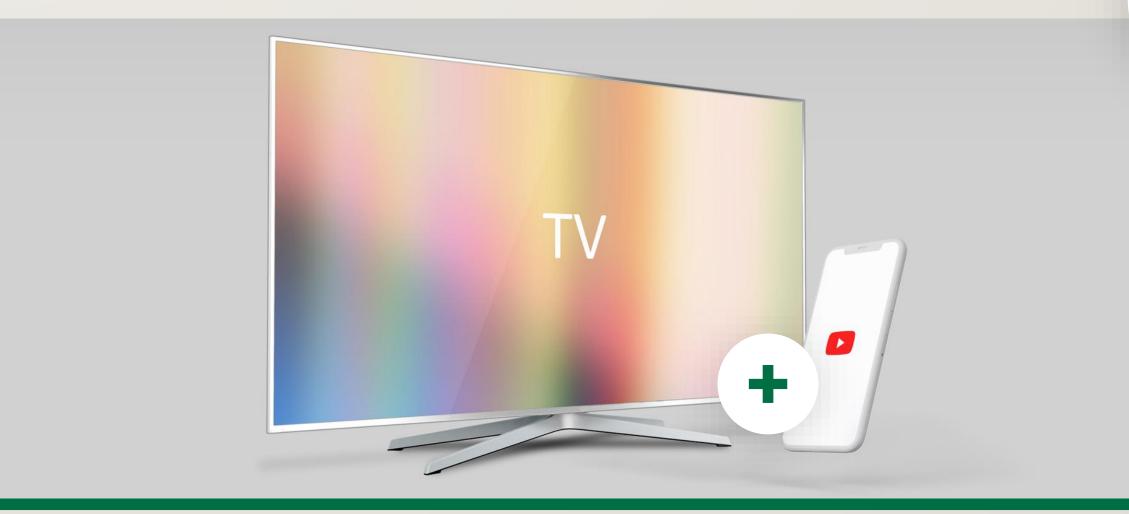






### 100% natural exposure, this time with a second view (same day)







### 2-Platform Sales Impact



### Frequency



Investigating the impact on sales uplift from repetitive exposure of **the same ad** in the same platform.









### Separate groups, new analysis



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6 brands only across a range of x2 ad lengths



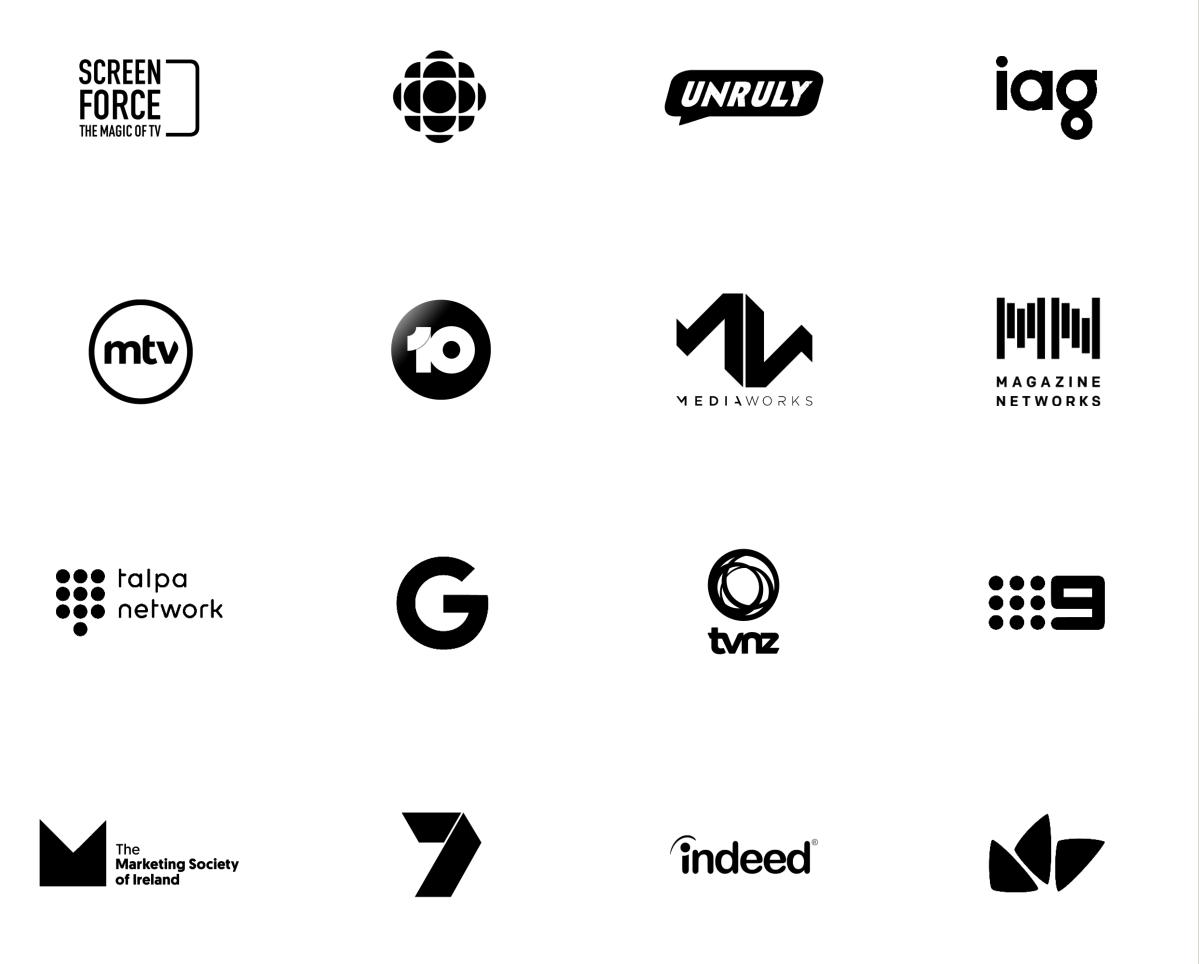




### Thank you!

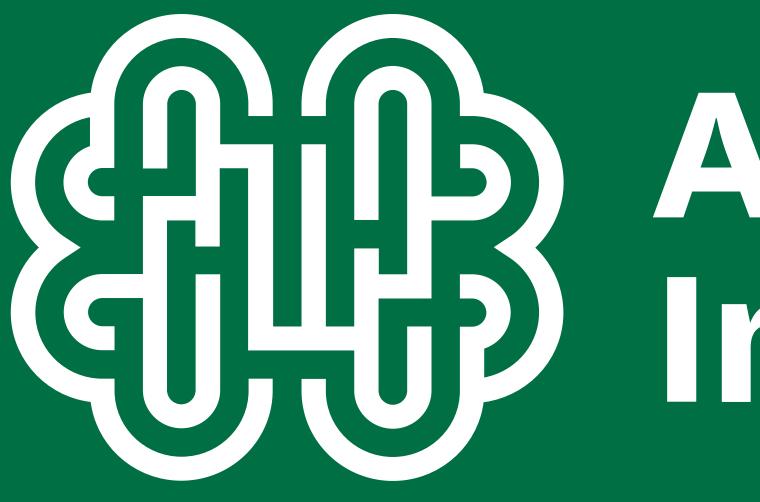














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